

AngelONE

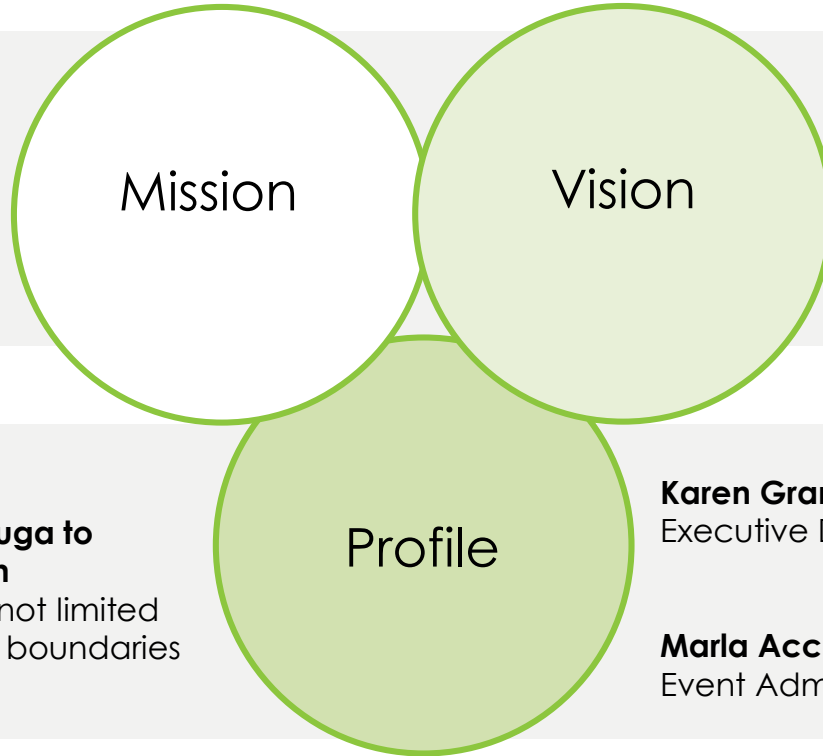
Building the Canadian Economy One Deal at a Time

2019 MedTech Focused Angel Investment Meeting

Tuesday, August 27, 2019

About Angel One Network

Our Mission
Building the
Canadian economy
one deal at a time



Our Vision
Bridging the gap
between funders
and founders

Founded
Sept 2011

Registered
not-for-profit

Territory:
Mississauga to
Hamilton

Though not limited
to these boundaries

Karen Grant
Executive Director

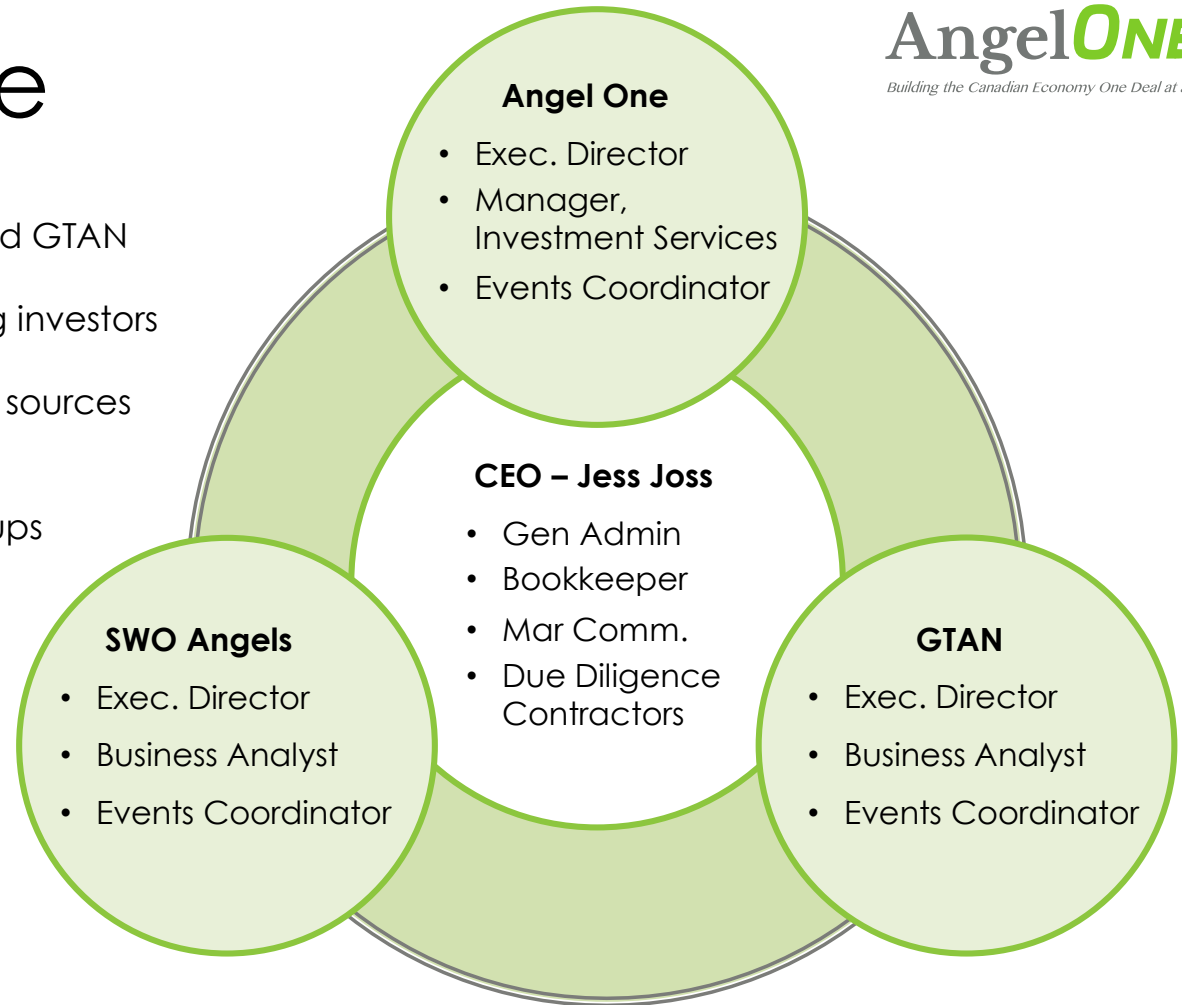
Marla Accomando
Event Administrator

David W. Wright
Manager,
Investment Services

Board Directors
Nine Volunteers

The Alliance

- Angel One, SWO Angels, and GTAN
- Together 200 cheque writing investors
- Increased deal flow from all sources
- Single selection body with representatives from all groups
- Improved syndication, more resources
- Back office cost savings, improves quality of staff resources



\$28.7

Million Invested

128

Investments

76

Companies

226

Active Investors

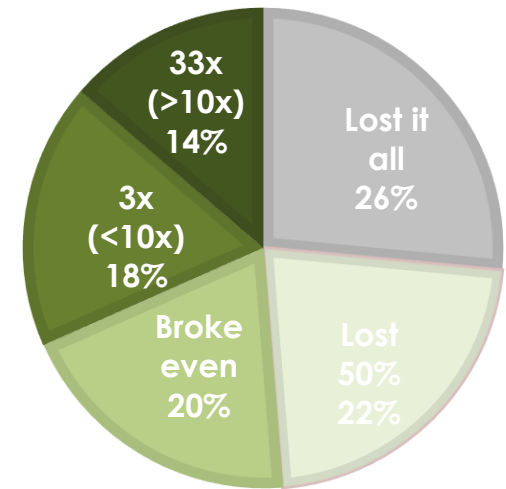
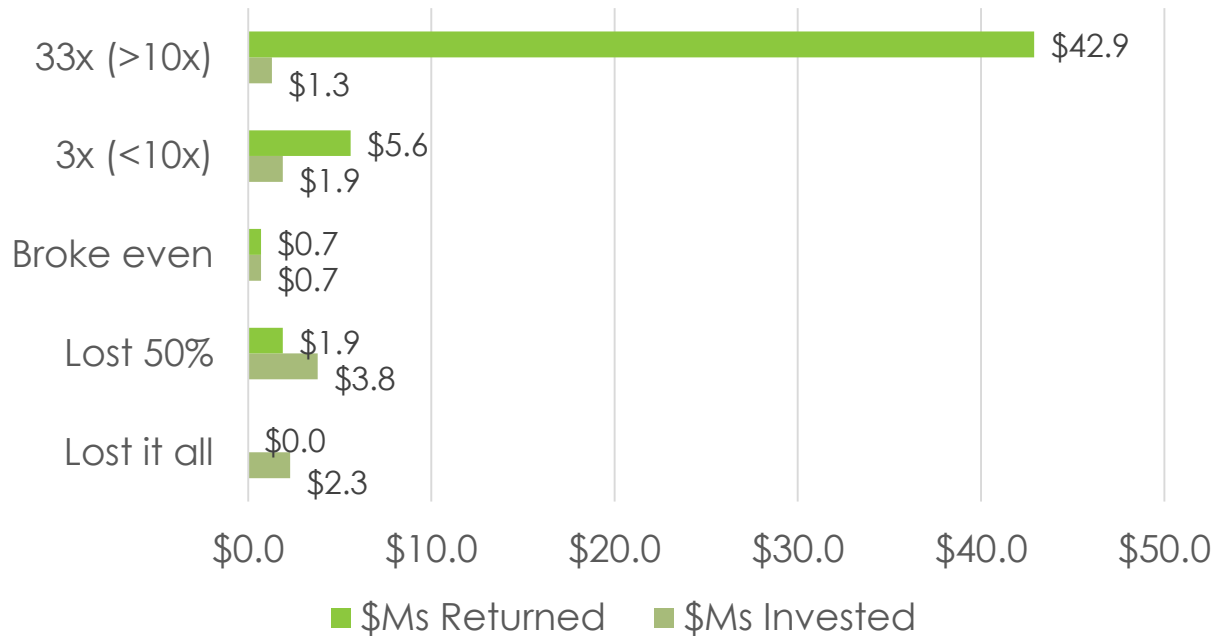
8

Closures

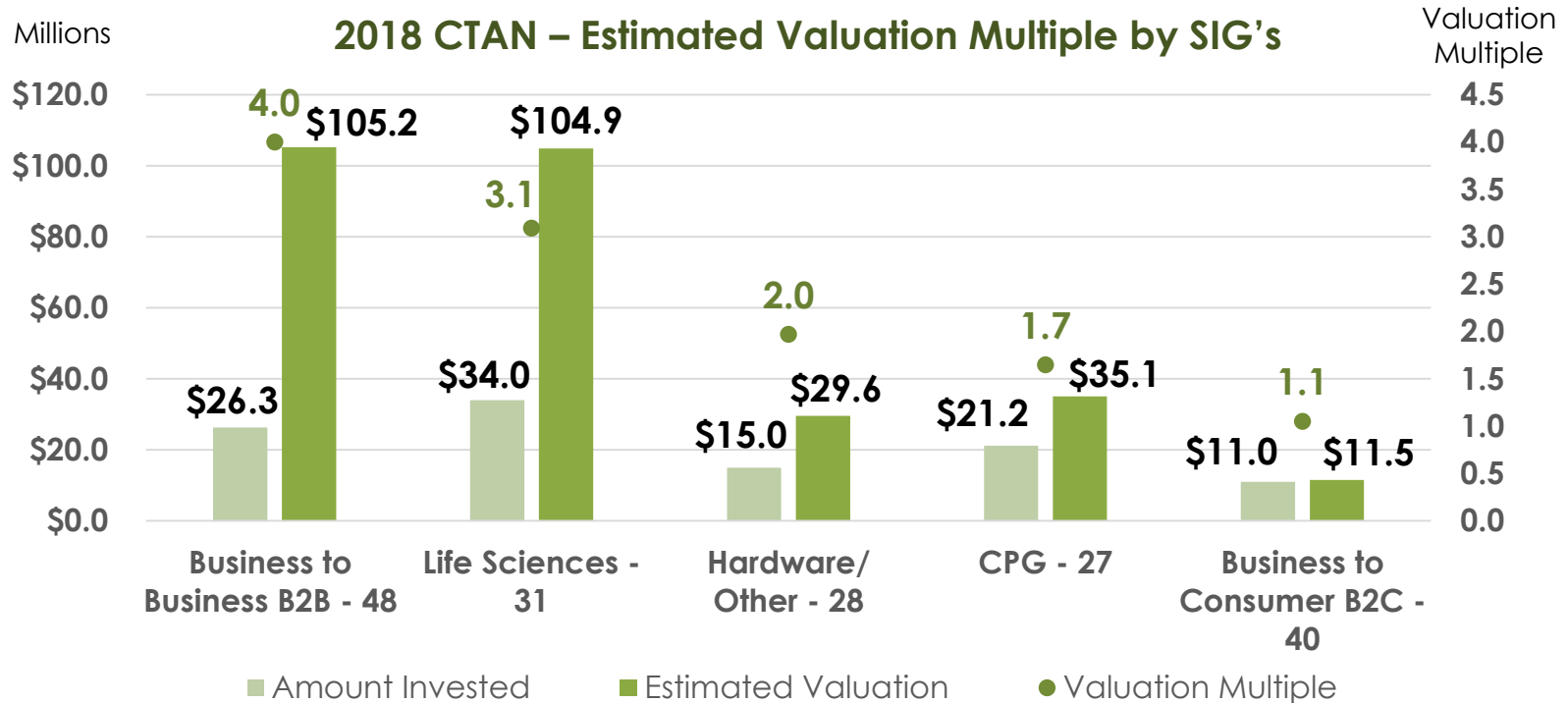
7

Exits

Actual Results: 117 Outcomes TechCoastAngels 1997-2006 \$10M invested-\$51M returned - 23% IRR



Diversification by Industry



Source: Angel Capital Association, Portfolio Company Exits: Learning from Data, July 2019

\$1.7

Million Invested

5.9%

Total Investments

10

MedTech Companies

13%

Total Companies

0

Closures

0

Exits

Presentation Schedule

- 1 • Front Line Medical Technologies – Tool prevents exsanguination of wounded patients
- 2 • NERv Technologies Inc. – Sensory platform detects gastrointestinal leaks
- 3 • Xpan Inc. – Expandable surgical port technologies
- 4 • Talon Pharmaceuticals – Drug development for antibiotic resistant infections and immune-oncology drugs
- 5 • AI Vali Inc. – AI platform for analysis of endoscopy images
- 6 • Inagene Diagnostics Inc. – genetic test to manage pharmacological treatments
- 7 • Spindle Biotech Inc. – Drug discovery with RNA
- 8 • Epineuron Technologies – Bioelectronic care to accelerate regeneration of damaged nerves
- 9 • Pillcheck – genomics guided medication management

AngelONE

Building the Canadian Economy One Deal at a Time

2019 MedTech Focused Angel Investment Meeting

Tuesday, August 27, 2019